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L A W Y E R S

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Attorneys for USACM Liquidating Trust

**UNITED STATES BANKRUPTCY COURT**  
**DISTRICT OF NEVADA**

In re:

USA COMMERCIAL MORTGAGE  
COMPANY,

USA CAPITAL REALTY ADVISORS,  
LLC,

USA CAPITAL DIVERSIFIED TRUST  
DEED FUND, LLC,

USA CAPITAL FIRST TRUST DEED  
FUND, LLC,

USA SECURITIES, LLC,  
Debtors.

**Affects:**

- ☐ All Debtors  
☒ USA Commercial Mortgage Company  
☐ USA Capital Realty Advisors, LLC  
☐ USA Capital Diversified Trust Deed Fund, LLC  
☐ USA Capital First Trust Deed Fund, LLC  
☐ USA Securities, LLC

Case No. BK-S-06-10725-LBR  
Case No. BK-S-06-10726-LBR  
Case No. BK-S-06-10727-LBR  
Case No. BK-S-06-10728-LBR  
Case No. BK-S-06-10729-LBR

**CHAPTER 11**

Jointly Administered Under Case No.  
BK-S-06-10725 LBR

**NOTICE OF ENTRY OF ORDER  
SUSTAINING TWENTIETH  
OMNIBUS OBJECTION OF THE  
USACM LIQUIDATING TRUST TO  
CLAIMS ASSERTING SECURED  
STATUS EXCEPT PROOF OF  
CLAIM NOS. 10725-01590, 01595 AND  
01599 FILED BY THE MAYO  
FAMILY TRUST; 10725-01591, 01592,  
01593 AND 01594 FILED BY  
MONROE MAYO; AND PROOF OF  
CLAIM NOS. 10725-00444 AND  
10725-00445 FILED BY BOBBIE  
MARRS**

**PLEASE TAKE NOTICE** that an Order Sustaining Twentieth Omnibus Objection  
Of The USACM Liquidating Trust to Claims Asserting Secured Status Except Proof of  
Claim Nos. 10725-01590, 01595 and 01599 Filed by the Mayo Family Trust; 10725-  
01591, 01592, 01593 and 01594 Filed by Monroe Mayo; and Proof of Claim Nos. 10725-

LEWIS  
AND  
ROCA  
LLP  
LAWYERS

00444 and 10725-00445 Filed by Bobbie Marrs [DE 4477] was entered on the 10<sup>th</sup> day of August 2007, a true and correct copy of which is attached hereto as Exhibit 1.

RESPECTFULLY SUBMITTED August 14, 2007.

**LEWIS AND ROCA LLP**

By /s/ RC (#006593)  
Susan M. Freeman  
Rob Charles  
*Attorneys for USACM Liquidating Trust*

**PROOF OF SERVICE**

Copy of the foregoing mailed by First Class, US Mail, postage prepaid, on August 14, 2007 to the parties listed on Exhibit A to the attached order.

/s/ Christine E. Laurel  
Christine E. Laurel  
Lewis and Roca